



The United Company

Bristol, Virginia
a diversified holding company
through an affiliate, USC Holdings, Inc.

has acquired



The Roof Center, Inc.

Bethesda, Maryland
a wholesale distributor of roofing materials

*The undersigned initiated the transaction and
served as financial advisor to The United Company.*

DOMINION PARTNERS, L.C.

“The United Company has been diversifying its business interests in recent years, divesting many of its coal assets while investing in other growing companies. We were interested in acquiring a large industrial supply company and engaged Dominion Partners to conduct an acquisition search. Of the many interesting opportunities Dominion identified, The Roof Center was the most attractive to us because of its management and the industry consolidation opportunity. We enjoy working with Dominion Partners and value their experience and advice.”

Jimmy D. Viers
Senior Vice President - Planning and Development
The United Company

Rick Naschold
(804) 418-6271
rnaschold@dominionptrs.com

DOMINION PARTNERS, L.C.

Capital and Advisory Services
4401 Dominion Boulevard, Suite 220
Glen Allen, Virginia 23060

Charles Moncure
(804) 418-6269
cmoncure@dominionptrs.com