

Pohlig Bros., LLC

a newly-formed acquisition vehicle

has acquired

POHLIG BROS. INC

Richmond, Virginia
a 135-year old manufacturer of
folding and rigid paperboard packaging products

*The undersigned acted as exclusive financial advisor to
the sole shareholder of Pohlig Brothers, Inc.*

DOMINION PARTNERS, L.C.

“When contemplating the future of Pohlig Brothers, three things were critically important to my decision. First, having owned the company for fifteen years, I needed to plan an exit and liquidity strategy. Further, I wanted to ensure the continuation of the Pohlig heritage and provide a future for its employees. And finally, I knew that Pohlig could benefit from a buyer with strong sales and marketing skills. Dominion Partners identified a buyer which satisfied all of these criteria and negotiated a transaction which positions Pohlig Brothers for a promising future. I highly recommend the firm to others evaluating their strategic options.”

Walter C. Herter
President and Owner
Pohlig Brothers, Inc.

Charles Moncure
(804) 418-6269

DOMINION PARTNERS, L.C.

Capital and Advisory Services
4401 Dominion Boulevard, Suite 220
Glen Allen, VA 23060
www.dominionpartners.com

Rick Naschold
(804) 418-6271