



Richmond, Virginia

The leading provider of web-based financial transaction solutions for
healthcare providers and payers

has completed the placement of

\$2,000,000

Series D Convertible Preferred Shares

with

Envest Ventures I, LLC

*The undersigned initiated the transaction and arranged
for the placement of the securities.*

DOMINION PARTNERS, L.C.

“PayerPath has grown in four years from inception to a position of market leadership as the country’s largest web-based processor of financial transactions. Dominion provided professional assistance in raising the additional capital that should enable us to continue to expand our presence and accelerate our growth.”

James P. Brady
President & CEO
PayerPath, Inc.

Rick Naschold
(804) 418-6271

DOMINION PARTNERS, L.C.
Capital and Advisory Services
4801 Cox Road, Suite 104
Glen Allen, Virginia 23060
www.dominionpartners.com

Charles Moncure
(804) 418-6269