

Continental Holdings, Inc.

Virginia Beach, Virginia

has acquired



The Dixie Group, Incorporated

a leading national provider of boxing and crating services

Partially funded with

\$3,500,000

Subordinated Notes

provided by

South Franklin Street Partners

Chagrin Falls, Ohio

*The undersigned acted as exclusive advisor
to Continental and arranged for the placement of the notes.*

DOMINION PARTNERS, L.C.

“In less than three weeks from engagement, Dominion produced a memorandum, entered the market, and received proposals from mezzanine lenders. They generated eight term sheets from which to choose and the parameters of the financing were in line with our expectations. Dominion professionally handled not only the sourcing of the capital, but also assisted in the negotiations, due diligence, and documentation associated with the transaction. We were very pleased with Dominion’s responsiveness and its ability to deliver on what was promised.”

Donald E. Perry, Chairman
Continental Holdings, Inc.

Charles Moncure
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DOMINION PARTNERS, L.C.

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